

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Kaisun En	nergy Group Limited 011			
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : 8203	Descripti	ion : Ordinary :	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth _	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)	-				
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code : N/A	Descripti	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo					
Increase/(decrease)	-				
Balance at close of the month	-				

31 May 2011

2. Preference Sha	ares	
Stock code :	N/A	Description :
		No. of preference Par value Authorised share capital shares (State currency) (State currency)
Balance at close	of preceding mon	
Increase/(decreas	se)	
Balance at close of	of the month	
3. Other Classes	of Shares	
Stock code :	N/A	Description :
		No. of other classes Par value Authorised share capita of shares (State currency) (State currency)
Balance at close	of preceding mon	
Increase/(decreas	se)	
Balance at close of	of the month	
		end of the month (State currency): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,537,260,500			
Increase/ (decrease) during the month				
Balance at close of the month	2,537,260,500			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Options (under S	Share Option Scl	hemes of the Issu	er)			
Including EGM	Particulars of share					No. of new shares of	No. of new shares of
approval date Movement during the month data sat close of th							
Iddim/lyyyy) and class of shares issuable Granted Exercised Cancelled Lapsed						month pursuant thereto	
Class of shares Subble Granted Exercised Cancelled Lapsed			Movement during the month			<u> </u>	as at close of the month
Issuable Granted Exercised Cancelled Lapsed							
1. Share Option 9,850,000		Crantad	Evereiged	Cancelled	Lancad		
Scheme Exercise Price at HK\$0.394 Granted on (08/01/2009) Ordinary shares (Note 1) 2. Share Option 9,462,500 Scheme Exercise Price at HK\$0.762 Granted on (1/18/2009) Ordinary shares (Note 1) 3. Share Option 3,000,000 Scheme Exercise Price at HK\$1.184 Granted on (18/11/2009) Ordinary shares (Note 1) 4. Share Option 20,056,750 Scheme Exercise Price at HK\$1.078 Granted on (18/11/2009) Ordinary shares (Note 1) 5. Share Option 42,287,674 Scheme Exercise Price at HK\$1.078 Granted on (18/10/2001) Ordinary shares (Note 1) 5. Share Option 42,287,674 Scheme Exercise Price at HK\$1.078 Granted on (18/10/2001) Granted on (18/10/2001) Ordinary shares (Note 1) 5. Share Option 42,287,674 Scheme Exercise Price at HK\$0.56 Granted on (18/10/2010) Ordinary shares (Note 1) 5. Share Option 42,287,674 Scheme Exercise Price at HK\$0.56 Granted on (18/10/2010) Ordinary shares (Note 1) Ordinary shares (Note 1) 5. Share Option 42,287,674 Scheme Exercise Price 41,147,147,147,147,147,147,147,147,147,1		Granted	Exercised	Cancelled	Lapseu		0.050.000
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Scheme Exercise Price at HK\$0.56 Granted on (18/10/2010) Ordinary shares	(Note 1)						
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Granted on (18/10/2010) Ordinary shares							
(18/10/2010) Ordinary shares							
Ordinary shares							
	<u> </u>						
(Note 1)							
	(Note 1)						
ı							

For Main Board and GEM listed issuers

Total A	. (Ordinary shares)	0
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options		
(State currency)		

Description of warrants	Currency of nominal value	Nominal value at close of preceding		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	nominai vaiue	monun	HIOHUI	ПОПШ		
1.	<u> </u>					
	_					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)	, , ,	\				
(dd/mm/yyyy) 2.	()	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_		_			-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	- - -			
3.	_					
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			- -			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	,	1	_			
-	_					
(/ /)	_		-			<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
				rence shares) (Other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Converted close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Replacement Bonds HK\$ 217,660,000 217,660,000 Up to 31/05/2011 331.710.000 Up to 10/06/2013 357,410,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share Subscription price 0.70 EGM approval date (if applicable) (02/09/2009) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) $(\ \ / \ \ / \ \)$ (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
	0	
(Preference shares)	N/A	-
(Other class)	N/A	-

	ner Movements in Is:					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				101	Iviam L	voard	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(
				Class of shares				
6.	Repurchase of shares			repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer shares of issuer issued during issuer who the month may be iss pursuant thereto as close of the month month.
Type or issue	
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (/) (dd/mm/yyyy)
10. Other	Class of shares issuable(Note 1)
(Please specify) At price: State currency	(dd/mm/yyyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E): (1)
	(2) N/A
Total increase / (decrease) in preference shares during to	the month (i.e. Total of A to E): N/A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.